



**SEQUIM EDUCATION FOUNDATION (SEF)
2023 SCHOLARSHIP AWARD CLAIM FORM**

AWARD AMOUNT _____
SCHOLARSHIP FUND _____

Congratulations on your achievement! SEF is pleased to award scholarship funding to you for the 2023-24 Academic Year.

In order to claim your scholarship, please complete these steps in a timely manner:

STEP 1 **No later than October 1, 2023**, notify SEF in writing of your intention to accept or defer the award.
If you fail to notify SEF by October 1, 2023 your scholarship will be forfeited.

sequimeducationfoundation@gmail.com OR Mail to SEF, PO Box 3065, Sequim 98382

STEP 2 Carefully read, sign and date this document. Your signature indicates that you have read, reviewed, understand and agree to these terms and conditions.

STEP 3 Send this completed form **AND proof of enrollment** from the institution you will be/are attending to
Sequim Education Foundation, PO Box 3065, Sequim WA 98382

NOTE: If claim is for years 2-4 of a Renewable Scholarship, also attach current grade transcript.

NOTE: Extenuating circumstances may be submitted in writing to the SEF BOD for their review and evaluation.

| STUDENT INFORMATION | | | |
|--|-------|------------------|-------|
| NAME | _____ | D.O.B. | _____ |
| HOME ADDRESS | _____ | EMAIL | _____ |
| PHONE | _____ | CITY, STATE, ZIP | _____ |
| | | STUDENT ID# | _____ |
| PARENT INFORMATION | | | |
| NAME | _____ | EMAIL | _____ |
| HOME ADDRESS | _____ | CITY, STATE, ZIP | _____ |
| PHONE | _____ | PHONE | _____ |
| POST-SECONDARY INSTITUTION INFORMATION | | | |
| NAME | _____ | ATTN | _____ |
| MAILING ADDRESS | _____ | CITY, STATE, ZIP | _____ |

TERMS AND CONDITIONS

THIS AWARD is limited to the amount stated in the Scholarship Award Letter, does not include past or future earnings thereon, is subject to the provisions of the applicable SEF Scholarship Trust, and is owned by the SEF Restricted Funds account until the terms/conditions set forth herein have been met.

THIS AWARD cannot be transferred to anyone else.

THIS AWARD will not be considered an asset of the estate if recipient were to die.

THIS AWARD can only be used for qualified education expenses at an eligible educational institution as defined by the Internal Revenue Service and **will be paid to and sent to the educational institution named above.** (IRS publication 970.)

THIS AWARD shall be returned to SEF if funds were disbursed but not used for qualified expenses. Such funds may be designated for subsequent use by recipient as applicable and in accordance with this agreement.

THIS AWARD may be deferred and held by SEF for up to one (1) year upon receipt of written student or parent request.

LOSS of SCHOLARSHIP AWARD CIRCUMSTANCES

AWARD WILL BE FORFEITED if recipient fails to notify SEF by October 1, 2023 of intention to accept or defer this award.

AWARD WILL BE FORFEITED if recipient fails to accept and claim this award by October 1, 2023.

AWARD WILL BE FORFEITED if recipient fails to graduate from high school or opts not to attend an eligible educational institution.

AWARD WILL BE FORFEITED if recipient does not have qualified educational expenses.

AWARD WILL BE FORFEITED if recipient becomes disabled and is unable to attend an eligible education institution.

AWARD WILL BE FORFEITED if recipient has been misidentified as eligible to receive an award.

AWARD WILL BE FORFEITED if recipient has received a renewable scholarship and either no longer meets the criteria for renewal OR fails to complete the SEF Claim Form within 30 days of each subsequent annual anniversary of the original award.

CERTIFICATION I certify that I have read this agreement and agree to the terms and conditions set forth herein.

Signature of Recipient of Scholarship Award

Date Signed

Parent/Guardian Signature if Recipient is Under 18 Years of Age

Date Signed